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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
PHI, Inc., <i>et al.</i> , ¹	§	Case No. 19-30923-hdh11
	§	
Debtors.	§	(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 27, 2019 AT 2:00 P.M. (CDT)**

MATTER GOING FORWARD

1. Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Establishing Procedures for Transfers of Equity Interests, (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims and (III) Granting Related Relief [Docket No. 125].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PHI, Inc. (5707), PHI Air Medical, L.L.C. (4705), AM Equity Holdings, L.L.C. (0730), PHI Tech Services, Inc. (5089) and PHI Helipass, L.L.C. (4187). The corporate headquarters and the mailing address for the Debtors listed above is 2001 SE Evangeline Thruway, Lafayette, Louisiana 70508.

Related Pleadings:

- a. Motion for Expedited Consideration of the Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Establishing Procedures for Transfers of Equity Interests, (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims and (III) Granting Related Relief [Docket No. 126].

Responses: None.

Status: This matter is going forward.

Dated: March 26, 2019
Dallas, Texas

DLA PIPER LLP (US)

By: /s/ Daniel B. Prieto

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